FORM KT 3 AVAILABLE SOLVENCY MARGIN AND SOLVENCY RATIO

Name of Insurer: Shriram Life Insurance Company Ltd Form Code:[1] Registration Number:128 Date of Registration:17-11-2005 Classification: Business within India Classification Code: [1] Item No. Description Notes No. Adjusted Value (in '000s) As on 31.03.2012 (1) (3)(4) 01 Available Assets in Policyholders' Fund: 17,770,586 Deduct Mathematical Reserves 02 17,665,736 Other Liabilities 104,850 03 04 Excess in Policyholders' Funds (01-02-03) 05 Available Assets in Shareholders' Fund: 3,792,249 Deduct: Other Liabilities of Shareholders' Fund 06 1,295,629 07 Excess in Shareholders' Funds (05-06) 2,496,620

Certification

I, Nelius Bezuidenhout, The Appointed Actuary, certify that the above statements have been prepared in accordance with the section 64VA of the Insurance Act, 1938, and the amounts mentioned therin are true and fair to the best of my knowledge.

Place: Hyderabad

Date:

80

09

10

Total ASM (04)+(07)

Solvency Ratio (ASM/RSM)

Total RSM

Nelius Bezuidenhout Appointed Actuary 2,496,620

500,000

4.99